

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 24, 2013

REGISTRATION NO.: 26247

BONDS ISSUED BY: East Prairie R-II School District

AMOUNT OF ISSUE: \$520,000.00 (Series 2013)

COUNTY: Mississippi and
New Madrid

DATE OF ISSUE: May 28, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to combine with resources from the Federal Emergency Management (FEMA) for the site development, construction, equipping and furnishing of a tornado safe room to be located at the junior high school campus and issue bonds for the payment thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 45,000.00	03/01/2016 *
	40,000.00	03/01/2017 *
	45,000.00	03/01/2018 *
1.000 %	130,000.00	03/01/2018
	45,000.00	03/01/2019 *
	45,000.00	03/01/2020 *
	45,000.00	03/01/2021 *
1.600 %	135,000.00	03/01/2021
2.400 %	125,000.00	03/01/2027
2.500 %	130,000.00	03/01/2028

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2021, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$513,240.00

INTEREST RATE: 2.2892%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$60,949,671.00

INDEBTEDNESS: (Including this issue) \$3,561,974.00

NOTICE OF ELECTION: Published in The Mississippi County Times on March 19 and March 26, 2013; Published in The Enterprise-Courier on March 19 and March 26, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 295 No - 63

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable